

18 November 2021

## Termination Notice

### TraCR offering to be discontinued and all Series of TraCRs to be terminated

#### Key Information

The purpose of this notice is to notify you that Deutsche Access Investments Limited (ABN 55 118 336 584, AFSL 330531) (DAIL) will discontinue its TraCR offering and terminate all Series of TraCRs on 21 February 2022.

#### Contacts

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Web: <https://www.chi-x.com.au/tracrs>

#### Why is DAIL discontinuing its TraCR offering and terminating all Series of TraCRs?

Following a comprehensive business review, DAIL has decided to discontinue its TraCR offering and terminate all Series of TraCRs. Deutsche Bank continues to invest in its local corporate banking business, as it remains core to the Asia Pacific strategy and is a key area of growth for Deutsche Bank in Australia.

#### What does this mean for the TraCRs I currently hold?

If you currently hold TraCRs, you may:

1. sell your TraCRs on the Chi-X Market at any time prior to the close of Chi-X Market trading hours on 21 February 2022;
2. submit a request prior to the close of Chi-X Market trading hours on 16 February 2022 to have your TraCRs cancelled and the Underlying Shares to which those TraCRs relate transferred to you (Cancellation Request). Please note that if you choose this option you will need a US brokerage account into which the Underlying Shares can be transferred; or
3. do nothing, in which case DAIL will:
  - arrange the sale of the Underlying Shares to which your TraCRs relate on, or as soon as practicable following, 22 February 2022;
  - receive the US dollar proceeds from the sale of those Underlying Shares;
  - deduct any applicable Tax from those US dollar sale proceeds and convert the remaining US dollar sale proceeds into an Australian dollar amount at the Prevailing FX Rate;
  - pay this Australian dollar amount to you; and
  - terminate your TraCRs.

Further details on these options are set out below and in the combined product disclosure statement and financial services guide issued by DAIL dated 12 June 2019 (PDS). Further details on the different tax considerations associated with each option are set out in the PDS.

#### How can I sell my TraCRs?

Prior to the close of Chi-X Market trading hours on 21 February 2022, you can sell your TraCRs on the Chi-X Market through your Stockbroker in the same way you sell shares issued by Australian listed companies on the Chi-X Market. Please note that there is no guarantee that there will always be liquidity in the Chi-X Market.

DAIL will not charge you a fee when you sell TraCRs on the Chi-X Market, but your Stockbroker may charge you brokerage fees.

DAIL expects Nine Mile Financial Pty. Ltd. (ABN 34 613 490 252) to continue to act as a Market Maker for each Series of TraCRs until the close of Chi-X Market trading hours on 21 February 2022.

#### How do I submit a Cancellation Request?

You can submit a Cancellation Request directly to the Registrar. Alternatively, if you have an Authorised Broker (and your Authorised Broker is willing to submit a Cancellation Request), you can instruct your Authorised Broker to submit a Cancellation Request on your behalf.

Further details on how to submit a Cancellation Request and the cancellation process are set out in section 7 of the PDS.

To submit a Cancellation Request you will need a US brokerage account into which the Underlying Shares can be transferred.

Notwithstanding anything in the PDS, no Cancellation Fee or Process Fee will be payable by you or your Authorised Broker in connection with a Cancellation Request, whether you submit that Cancellation Request directly to the Registrar or via an Authorised Broker.

**If I do nothing in response to this notice, when will I receive the proceeds of the sale of the Underlying Shares to which my TraCRs relate?**

If you choose to do nothing, it is expected that the proceeds of the sale of the Underlying Shares to which your TraCRs relate (less any applicable Tax and once converted from US dollars into Australian dollars at the Prevailing FX Rate) will be paid to you on or around 14 March 2022.

The proceeds will be paid to you by electronic funds transfer into the Australian bank account you have nominated with DAIL. To change your nominated bank account, you must update your details at <https://investorcentre.linkmarketservices.com.au/>.

If you do not provide DAIL with valid Australian bank account details or DAIL is unable to make payment into your nominated Australian bank account, DAIL will hold the sale proceeds and pay them in accordance with the applicable legislation relating to unclaimed monies.

**Further information**

Before deciding how to respond to this notice, you should:

- read the PDS;
- obtain your own advice which takes into account your particular circumstances, investment objectives, financial situation and needs from an adviser licensed by ASIC; and
- obtain your own independent tax advice.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the PDS.

**TraCR information line: 1300 551 346      TraCR Website: <https://www.chi-x.com.au/tracrs>**

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exclusively traded on  
**chi-x**