

## McDonald's TraCRs - Ordinary Dividend Final Announcement

### Key Information

|   |                   |
|---|-------------------|
| TraCR Ticker Symbol:                    | TCXMCD            |
| TraCR ISIN:                             | AU0000078131      |
| Underlying Share Ticker Symbol:         | MCD               |
| Distribution Type:                      | Ordinary Dividend |
| Underlying Share Dividend Ex-Date:      | 31 August 2021    |
| Underlying Share Dividend Record Date:  | 01 September 2021 |
| Underlying Share Dividend Payment Date: | 15 September 2021 |
| Underlying Share Dividend (per share):  | USD 1.290000      |

|   |                          |
|---|--------------------------|
| <b>TraCR Distribution Record Date:</b>  | <b>01 September 2021</b> |
| <b>TraCR Distribution Payment Date:</b> | <b>29 September 2021</b> |

|  |            |
|--|------------|
| Closing Price of Underlying Share on Trading Day immediately prior to the Ex-Date <sup>1</sup> : | USD 236.59 |
| AUD/USD FX Rate:   | 0.728730   |
| USD/AUD FX Rate:   | 1.372250   |

### TraCR Distribution Rate (per TraCR)

|  |              |
|--|--------------|
| Underlying Share Dividend Rate (per share):          | USD 1.290000 |
| Service Fee:   | USD 0.236590 |
| Pre-Tax US dollar amount available for distribution: | USD 1.053410 |

| Distribution Payment (per TraCR) <sup>2</sup>       | If tax is withheld at 30% rate |                 | If tax is withheld at 15% rate |                 | If tax is withheld at 0% rate |                 |
|---|--------------------------------|-----------------|--------------------------------|-----------------|-------------------------------|-----------------|
| Pre-Tax US Dollar Amount Available For Distribution | USD 1.053410                   | AUD 1.44        | USD 1.053410                   | AUD 1.44        | USD 1.053410                  | AUD 1.44        |
| US Federal Withholding Tax                          | USD 0.387000                   | AUD 0.53        | USD 0.193500                   | AUD 0.26        | USD 0.000000                  | AUD 0.00        |
| <b>Net Australian Dollar Distribution Payable</b>   |                                | <b>AUD 0.91</b> |                                | <b>AUD 1.18</b> |                               | <b>AUD 1.44</b> |

### Suspension of McDonald's TraCRs Applications

Please note that DAIL did not accept Applications for McDonald's TraCRs on: 01 September 2021

<sup>1</sup> This price is relevant for the Service Fee calculation. For more information please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide dated 12 June 2019 which is available at [www.tracrs.com.au](http://www.tracrs.com.au).

<sup>2</sup> Distributions will be paid net of applicable taxes and rounded down to the nearest cent. US Federal Withholding Tax will be deducted at 30% from the gross amount of the Underlying Share Dividend unless you have provided the Registrar with a properly completed US tax form and are entitled to the reduced rate under the United States/Australia double tax treaty in which case US Federal Withholding Tax will be deducted from the gross amount of the Underlying Share Dividend at the applicable treaty rate, currently 15%.

The information in this Announcement relating to the Underlying Shares ("Information") has been sourced directly from announcements made by the Underlying Company. The Information will impact the amount of any distribution you receive from Deutsche Access Investment Limited ("DAIL") in connection with your TraCRs. You should carefully review those announcements made by the Underlying Company as the Information may change. If the Information changes, that could impact any amount DAIL pays you in connection with your TraCRs. Please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide issued by DAIL dated 12 June 2019 ("PDS") for details on how to access announcements made by the Underlying Company. To the maximum extent permitted by law, neither DAIL or any other member of the Deutsche Bank Group takes any responsibility for the accuracy of the Information and will not be liable for any loss or damage you incur if the Information is inaccurate.

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