

15 April 2021

PayPal TraCRs - Announcement of PayPal Holdings Inc. Shareholder Meeting and Voting Cut-Off Time

Key Information

TraCR Ticker Symbol:	TCXPYP
TraCR ISIN:	AU0000111031
Underlying Share Ticker Symbol:	PYPL.O
Underlying Company:	PayPal Holdings Inc.
Underlying Company Meeting Date:	26 May 2021
Underlying Share Record Date:	30 March 2021

TraCR Voting Record Date: 30 March 2021

TraCR Voting Cut-off Time: 5pm, 19 May 2021

Contacts

Information Line: +61 1300 551 346

Email: tracr@linkmarketservices.com.au

Web: www.tracrs.com.au

Voting instructions

If you were a Holder of PayPal TraCRs on the TraCR Voting Record Date you will be sent a notice by email which provides links to:

- The proxy statement released by PayPal Holdings Inc. That statement should contain all important facts about the proposals being put to the meeting, for you to consider before submitting your voting instructions; and
- A website hosted by the Registrar where you can submit your voting instructions before the Voting Cut-off Time.

It is each Holder's responsibility to ensure they have registered a valid email address at www.linkmarketservices.com.au.

Holders should note that even if a voting instruction is received by the Voting Cut-off Time, there is no guarantee that the instruction will be able to be processed in time for the voting rights attaching to the Underlying Shares to be exercised or that those voting rights will be exercised.

The information in this Announcement relating to the Underlying Shares ("Information") has been sourced directly from announcements made by the Underlying Company. You should carefully review those announcements made by the Underlying Company as the Information may change. Please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide issued by DAIL dated 12 June 2019 for details on how to access announcements made by the Underlying Company. To the maximum extent permitted by law, neither DAIL nor any other member of the Deutsche Bank Group takes any responsibility for the accuracy of the Information and will not be liable for any loss or damage you incur if the Information is inaccurate.

Neither the Registrar nor DAIL takes responsibility for you not receiving any notices because you have not provided your correct email address. Neither the Registrar nor DAIL has any liability to Holders for a failure to procure the exercise of votes in accordance with any voting instructions provided, and neither the Registrar nor DAIL will be responsible for reporting to Holders on whether a voting instruction has been successfully exercised.

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