

# Pfizer TraCRs – Final Announcement relating to Special Distribution resulting from Underlying Company Corporate Action - Notice Update<sup>2</sup>

12 May 2021

## Key Information

TraCR Ticker Symbol:	TCXPFE
TraCR ISIN:	AU0000048548
TraCR Distribution Type:	Special Distribution

Underlying Share Company:	Pfizer Inc.
Underlying Share Ticker Symbol:	PFE
Underlying Company Corporate Action:	Pro-rata distribution of securities following the merger of Pfizer and Mylan into Viatris Inc.
Underlying Company Distribution:	Pfizer shareholders were entitled to receive 0.124078893 shares of Viatris Inc. (NASDAQ: VTRS) common stock for each share of Pfizer common stock held as at the Underlying Share Record Date.
Underlying Share Ex-Date:	17 November 2020
Underlying Share Record Date:	13 November 2020
Underlying Share Payment Date:	27 November 2020

## Contacts

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## TraCR Holder entitlement resulting from the Underlying Company Corporate Action

Holders of Pfizer TraCRs on the TraCR Record Date will receive a Special Distribution comprising the net cash proceeds (after deducting the Corporate Action Fee and applicable US federal withholding tax) received by DAIL from the sale of the Viatris Inc. ("VTRS") shares it received on behalf of Holders of Pfizer TraCRs under the corporate action.

<b>TraCR Record Date:</b>	<b>18 November 2020</b>
<b>TraCR Special Distribution Payment Date:</b>	<b>24 May 2021</b>
Average VTRS share sale price:	USD 17.26507
AUD/USD FX Rate:	0.746090 (USD/AUD 1.340321)
Closing Price of Underlying Share (PFE) on the Trading Day immediately prior to the Ex-Date <sup>1</sup> :	USD 37.33

## TraCR Special Distribution Rate (per TraCR)

US dollar cash proceeds received (per share):	USD	2.142170
Corporate Action Fee:	USD	0.074660
Pre-Tax US dollar amount available for distribution:	USD	2.067510

Special Distribution Payment (per TraCR) <sup>2</sup>	Tax withheld at 0% rate		
Pre-Tax US Dollar Amount Available For Distribution	USD	2.067510	AUD 2.77
Less: US Federal Withholding Tax	USD	0.000000	AUD 0.00
<b>Net Australian Dollar Special Distribution Payable</b>			<b>AUD 2.77</b>

<sup>1</sup> This price is relevant for the Corporate Action Fee calculation. For more information please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide dated 12 June 2019 which is available at [www.tracrs.com.au](http://www.tracrs.com.au).

<sup>2</sup> This is an update to the notice that was originally published on December 11th, 2020. The special distribution should have been a tax-free event and as such, all withholding tax deducted from the December 15th payment will be fully refunded to eligible holders. Payments will be rounded down to the nearest cent and disbursed on or around May 24th.

The information in this Announcement relating to the Underlying Shares ("Information") has been sourced directly from announcements made by the Underlying Company. The Information will impact the amount of any distribution you receive from Deutsche Access Investment Limited ("DAIL") in connection with your TraCRs. You should carefully review those announcements made by the Underlying Company as the Information may change. If the Information changes, that could impact any amount DAIL pays you in connection with your TraCRs. Please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide issued by DAIL dated 12 June 2019 ("PDS") for details on how to access announcements made by the Underlying Company. To the maximum extent permitted by law, neither DAIL nor any other member of the Deutsche Bank Group takes any responsibility for the accuracy of the Information and will not be liable for any loss or damage you incur if the Information is inaccurate.

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