

Walmart TraCRs - Ordinary Dividend Final Announcement

Key Information

TraCR Ticker Symbol:	TCXWMT
TraCR ISIN:	AU0000092272
Underlying Share Ticker Symbol:	WMT
Distribution Type:	Ordinary Dividend
Underlying Share Dividend Ex-Date:	10 December 2020
Underlying Share Dividend Record Date:	11 December 2020
Underlying Share Dividend Payment Date:	04 January 2021
Underlying Share Dividend (per share):	USD 0.540000

TraCR Distribution Record Date:	11 December 2020
TraCR Distribution Payment Date:	18 January 2021

Closing Price of Underlying Share on Trading Day immediately prior to the Ex-Date ¹ :	USD 148.27
AUD/USD FX Rate:	0.770530
USD/AUD FX Rate:	1.297808

TraCR Distribution Rate (per TraCR)

Underlying Share Dividend Rate (per share):	USD 0.540000
Service Fee:	USD 0.108000
Pre-Tax US dollar amount available for distribution:	USD 0.432000

Distribution Payment (per TraCR) ²	If tax is withheld at 30% rate		If tax is withheld at 15% rate		If tax is withheld at 0% rate	
Pre-Tax US Dollar Amount Available For Distribution	USD 0.432000	AUD 0.56	USD 0.432000	AUD 0.56	USD 0.432000	AUD 0.56
US Federal Withholding Tax	USD 0.162000	AUD 0.21	USD 0.081000	AUD 0.10	USD 0.000000	AUD 0.00
Net Australian Dollar Distribution Payable		AUD 0.35		AUD 0.46		AUD 0.56

Suspension of Walmart TraCRs Applications

Please note that DAIL did not accept Applications for Walmart TraCRs on: 11 December 2020

¹ This price is relevant for the Service Fee calculation. For more information please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide dated 12 June 2019 which is available at www.tracrs.com.au.

² Distributions will be paid net of applicable taxes and rounded down to the nearest cent. US Federal Withholding Tax will be deducted at 30% from the gross amount of the Underlying Share Dividend unless you have provided the Registrar with a properly completed US tax form and are entitled to the reduced rate under the United States/Australia double tax treaty in which case US Federal Withholding Tax will be deducted from the gross amount of the Underlying Share Dividend at the applicable treaty rate, currently 15%.

The information in this Announcement relating to the Underlying Shares ("Information") has been sourced directly from announcements made by the Underlying Company. The Information will impact the amount of any distribution you receive from Deutsche Access Investment Limited ("DAIL") in connection with your TraCRs. You should carefully review those announcements made by the Underlying Company as the Information may change. If the Information changes, that could impact any amount DAIL pays you in connection with your TraCRs. Please refer to the TraCR Combined Product Disclosure Statement and Financial Services Guide issued by DAIL dated 12 June 2019 ("PDS") for details on how to access announcements made by the Underlying Company. To the maximum extent permitted by law, neither DAIL or any other member of the Deutsche Bank Group takes any responsibility for the accuracy of the Information and will not be liable for any loss or damage you incur if the Information is inaccurate.

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