

15 September 2020

Chi-X Market Operations  
Level 23  
1 Farrer Place  
Sydney NSW 2000

Dear Chi-X Market Operations,

**Warrant Report – Citifirst Instalment MINI BHPJCB - Final**

Citigroup Global Markets Australia Pty Limited as issuer of the BHP Citifirst Instalment MINI (Chi-X code BHPJCB), declared the record date for entitlements to AUD 0.75456167, fully franked dividend for the BHP Citifirst Instalment MINI is 4 September 2020, coinciding with the record date for the BHP Ordinary Security.

The Citifirst Instalment MINI will commence trading ex-dividend on 3 September 2020. Again, this coincides with the ex-dividend date for the BHP Ordinary Security.

The Trustee will cause the dividend to be paid to holders of BHP Citifirst Instalment MINI to coincide as reasonably practicable with the receipt of the dividend from the company on 22 September 2020.

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager