

15 March 2019

CHI-X Australia
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Chi-X,

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (Chi-X code BHPSC1), declared the record date for entitlements to AUD 0.78080636, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 8 March 2019, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 March 2019. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSC1	AUD 9.5837	AUD 8.8045

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager