

15 March 2019

Chi-X Market Operations
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Chi-X Market Operations,

Warrant Report – Citifirst Instalment MINI BHPJCA & BHPJCB - Final

Citigroup Global Markets Australia Pty Limited as issuer of the BHP Citifirst Instalment MINI (Chi-X code BHPJCA & BHPJCB), declared the record date for entitlements to AUD 0.78080636, fully franked dividend for the BHP Citifirst Instalment MINI is 8 March 2019, coinciding with the record date for the BHP Ordinary Security.

The Citifirst Instalment MINI will commence trading ex-dividend on 7 March 2019. Again, this coincides with the ex-dividend date for the BHP Ordinary Security.

The Trustee will cause the dividend to be paid to holders of BHP Citifirst Instalment MINI to coincide as reasonably practicable with the receipt of the dividend from the company on 26 March 2019.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager