

2 Park Street
Sydney NSW 2000
GPO Box 557
Sydney NSW 2001
Australia
T 61 2 8225 4000
F 61 2 8225 5275



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

13 October 2021

Mike Aikins
Chi-X Australia
1 Farrer Place
Sydney NSW 2000

Dear Mike

For dissemination to the market

CitiFirst Warrants over Viva Energy Group Limited ("VEA")

Capital Return

On 11 October 2021, VEA shareholders approved a A\$100 million return of capital to shareholders ("**Capital Return**"), representing A\$0.062 per fully paid ordinary share in VEA, and a 1 for 0.97 consolidation ("**Consolidation**") of the company's fully paid ordinary shares.

The Capital Return has an ex return of capital date of 14 October 2021 ("**Ex-Date**").

Please note that the ex-date for the Consolidation is 19 October 2021, and adjustments will be detailed in a separate announcement to be released on 18 October 2021.

The announcement of the Capital Return affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over VEA ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
VEAKCA
VEAKCB
VEAKCC

VEA MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of Chi-X where needed, CGMA has adjusted VEA MINIs. The specific Chi-X Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of the Capital Return, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

Chi-X Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
VEAKCA	\$0.6630	\$0.7200	\$0.6011	\$0.6600
VEAKCB	\$0.9354	\$1.0800	\$0.8735	\$1.0200
VEAKCC	\$1.2617	\$1.4500	\$1.1999	\$1.3900

The changes will take effect on 14 October 2021.

What action do holders need to take?

Holders do not need to do anything. Please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70 if you have any questions.

Signed on behalf of
Citigroup Global Markets Australia Pty Limited



Brendan Wills
 Director