

12 May 2021

CHI-X Australia
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Chi-X,

Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINI (CHA code NABSC2), declared the record date for entitlements to AUD 0.60, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 14 May 2021, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 May 2021. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSC2	\$7.3500	\$6.7510

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager