

11 October 2018

Chi-X Market Operations
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Chi-X,

CITIFIRST MINIs – Stop Loss Level Event

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI CODE	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
BXBKCA	BRAMBLES LTD	9.3871	1	10.3100
CSLKCE	CSL LTD	168.6010	1	185.1300
JHGKCF	JANUS HENDERSON GROUP-CDI	31.3495	1	34.4300
KGNKCB	KOGAN.COM LTD	4.3476	1	4.9900
OZLKCF	OZ MINERALS LTD	8.0443	1	8.8400
RIOKCF	RIO TINTO LTD	72.1661	1	77.4400
BALKCB	BELLAMYS AUSTRALIA LTD	6.5303	1	7.8200
FMGKCC	FORTESCUE METALS GROUP LTD	3.1790	1	3.5500
CSRKCA	CSR LTD	3.2948	1	3.6200
XJOKCE	S&P ASX 200 Futures Contract (Dec-2018)	5771.9991	0.01	5938.0000
XJOKCL	S&P ASX 200 Futures Contract (Dec-2018)	5752.2555	0.01	5917.0000
ALUKCE	ALTIUM LIMITED	20.1046	1	22.0800

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the CHI-X at the Stop Loss Amount.



In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited