

02 September 2020

CHI-X Australia
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Chi-X,

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (Chi-X code BHPSC1), declared the record date for entitlements to the estimated AUD 0.745763, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 4 September 2020, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 3 September 2020. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSC1	\$7.0788	\$6.3340

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager