

10 August 2017

CHI-X Australia
Level 23
1 Farrer Place
Sydney NSW 2000

Dear CHI-X,

Warrant Report – CitiFirst Instalment MINIs CBAJCA & CBAJCB

Citigroup Global Markets Australia Pty Limited as issuer of the CBA Citi Instalments (CHI-X code CBAJCA & CBAJCB), declared the record date for entitlements of AUD 2.30, full franked dividend for the CBA Citi Instalments is 17 August 2017, coinciding with the record date for the CBA Ordinary share.

The Citi Instalments will commence trading ex-dividend on 16 August 2017. Again, this coincides with the ex-dividend date for the CBA Ordinary share.

The Trustee will cause the dividend to be paid to holders of CBA Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 29 September 2017.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager